

What's this about?

Effective date: 16/06/2015

- ASX Trade ASX 24
-
- Trading Clearing Settlement
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

Flexiroam Limited – Admission and Commencement of Official Quotation

Description

Flexiroam Limited (Company) was admitted to the official list of ASX Limited (ASX) on Thursday 11 June 2015.

Official quotation of the Company's ordinary shares will commence at 10:00 am WST (12:00pm AEDT) on Tuesday 16 June 2015. The Company raised \$9,259,500 pursuant to the offer under the prospectus dated 1 April 2015 and the replacement prospectus dated 15 April 2015 (together the "Prospectus") issued by the Company by the issue of 46,297,500 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 61,847,501 ordinary shares fully paid

ASX Code: FRX

Time: 12:00 pm AEDT

Date: Tuesday 16 June 2015

ASX Trade Abbreviation: FLEXIROAM

ISIN: AU000000FRX8

Home Branch: Perth

Industry Classification: 5010 - Telecommunication Services

Registered and Corporate Office: Level 24, 44 St Georges Terrace
PERTH WA 6000

Phone: (08) 6211 5099

Communication person with ASX: Deborah Ho

Share Registry: Advanced Share Registry Services
110 Stirling Highway Nedlands WA 6009

Phone: (08) 9389 8033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-registry.

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| <u>State of Incorporation:</u> | Western Australia |
| <u>Activities:</u> | Global roaming for international outbound travellers |
| <u>Dividend Policy:</u> | N/A. See section 1.17 (page 26) of the Prospectus |
| <u>Lead Manager and Underwriter:</u> | Offer is not underwritten |
| <u>ASX Imposed Escrow:</u> | <p>125,475,000 fully paid ordinary shares will be escrowed for a period of 24 months from the commencement of official quotation.</p> <p>875,000 fully paid ordinary shares will be escrowed for a period of 12 months from the commencement of official quotation.</p> <p>3,000,000 options exercisable at \$0.20 expiring 36 months from the date of issue will be escrowed for a period of 24 months from the commencement of official quotation.</p> |

What do I need to do and by when?

For further information, please refer to the Company's Prospectus.

Need more information?

Issued by
Sandra Wutete

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Disclaimer