



# MARKET RELEASE

11 June 2015

## FLEXIROAM LIMITED PRE-QUOTATION DISCLOSURE

Flexiroam Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday 11 June 2015.

Official Quotation of the Company's securities will commence at 12:00 pm EST (10:00 am WST) on Tuesday 16 June 2015.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Prospectus.
5. Constitution.
6. The Company's audited accounts for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014.
7. The audited accounts for the full years ended 31 March 2013 and 31 March 2014 and its interim audited accounts for the period 1 April 2014 to 31 December 2014 for Flexiroam Sdn Bhd.
8. An updated statement of commitments.
9. An updated pro-forma statement of financial position.
10. The full terms and conditions of the employee performance rights plan.
11. The full terms and conditions of the options.

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12. A statement confirming the issue of 2,700,000 fully paid ordinary shares and 1,000,000 options to Trident Capital Pty Ltd.
13. A statement confirming the issue of 2,000,000 options to Zero Nominees Pty Ltd.
14. Securities trading policy.
15. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
16. An update to the market regarding the status of the following agreements which have expired or are due to expire:
- (i) Collaboration agreement between Flexiroam and Air Asia X Berhad;
  - (ii) Agreement between Flexiroam and Success Resources Sdn Bhd;
  - (iii) Collaboration Agreement between Flexiroam and Talk Focus Sdn Bhd;
  - (iv) Agreement between Flexiroam and Mayflower Acme Tours Sdn Bhd;
  - (v) Tenancy agreement between Flexiroam and KL International Airport.

Security Code: FRX

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