

CAPITAL STRUCTURE AND ESCROWED SECURITIES

Flexiroam Limited (Company) (ASX: FRX) confirm that the following shares have been issued under the Company's Replacement Prospectus dated 15 April 2015:

- (a) Public Offer – 46,297,500 fully paid ordinary shares at \$0.20 per share; and
- (b) Advisor Shares – 2,700,000 fully paid ordinary shares.

The Company confirms that the following options have been issued:

- (a) 1,000,000 options to Trident Capital Pty Ltd; and
- (b) 2,000,000 options to Zero Nominees Pty Ltd.

The capital structure of the Company including details of securities subject to escrow is as follows:

CAPITAL STRUCTURE

Security	Escrowed Securities	Unrestricted Securities	Total Securities
Fully paid ordinary shares	126,350,000	61,847,501	188,197,501
Options ¹	3,000,000	-	3,000,000

¹ Options: Exercise price \$0.20. Expiry date 8 June 2018.

ESCROWED SECURITIES

	Ordinary Shares	Options
Escrowed 12 months from issue	875,000	-
Escrowed 24 months from quotation	125,475,000	3,000,000 ¹

¹ Options: Exercise price \$0.20. Expiry date 8 June 2018.

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